CBM003 ADD/CHANGE FORM

- Undergraduate Council
- New Course ☐ Course Change

Core Category: _______ Effective Fall 2013

or

- Graduate/Professional Studies Council
- New Course ☐ Course Change

Effective Fall 2013

1. Department: Finance  College: BUS

2. Faculty Contact Person: Joaquin Diaz-Saiz  Telephone: 34713  Email: jdiaz-saiz@uh.edu

3. Course Information on New/Revised course:
   - Instructional Area / Course Number / Long Course Title:
     FINA / 4353 / Practicum in Personal Financial Planning
   - Instructional Area / Course Number / Short Course Title (30 characters max.)
     FINA / 4353 / Practicum PERS FINAN PLANNING
   - SCH: 3.00  Level: SR  CIP Code: 5208010016  Lect Hrs: 3  Lab Hrs: 0

4. Justification for adding/changing course: Successfully taught as a selected topics course

5. Was the proposed/revised course previously offered as a special topics course? ☒ Yes ☐ No
   If Yes, please complete:
   - Instructional Area / Course Number / Long Course Title:
     FINA / 4397 / Personal Financial Planning
   - Course ID: 22709  Effective Date (currently active row): 8272012

6. Authorized Degree Program(s): BBA
   - Does this course affect major/minor requirements in the College/Department? ☐ Yes ☒ No
   - Does this course affect major/minor requirements in other Colleges/Departments? ☐ Yes ☒ No
   - Can the course be repeated for credit? ☐ Yes ☒ No (if yes, include in course description)

7. Grade Option: Letter (A, B, C,...)  Instruction Type: lecture ONLY  (Note: Lect/Lab info. must match item 3, above.)

8. If this form involves a change to an existing course, please obtain the following information from
   the course inventory: Instructional Area / Course Number / Long Course Title
   / 0 /
   - Course ID: 0  Effective Date (currently active row): 0

9. Proposed Catalog Description: (If there are no prerequisites, type in "none".)
   Cr: 3. (3-0). Prerequisites: FINA 4352. Description (30 words max.): Analysis of various family
   scenarios with application of personal financial planning techniques in order to recommend plans to attain
   personal financial goals for each situation.

10. Dean’s Signature: __________________________  Date: 10-10-12

   Print/Type Name: Teri Elkins Longacre

- Created on 10/8/2012 5:23:00 PM -